

25 October 2011

Chapelthorpe plc

Results of General Meeting

Chapelthorpe plc (the “Company”) announces that at the General Meeting held earlier today the resolution put to shareholders was duly passed.

Following the resolution being passed every 4000 issued and unissued ordinary shares of 50p each will be consolidated into 1 ordinary share of £2000.

New Share certificates and cheques will be despatched to Shareholders by no later than 4 November 2011 by the Company’s Registrars and at that date existing share certificates will cease to have any value and should be destroyed.

For further information please contact:

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